



24 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	23 October 2017	Sale	16,000	\$6.9200	248,572,560	8.6335%
		Sale	86,000	\$6.8776	248,486,560	8.6305%
		Sale	306,000	\$6.8776	248,180,560	8.6199%
		Purchase	84,000	\$6.6800	248,264,560	8.6228%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

The 4th dealing indicates a transfer upon in-specie subscriptions by authorized participants.