

25 October 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	24 October 2017	Sale	30,000	\$6.8321	225,051,199	7.8165%
		Sale	48,000	\$6.8321	225,003,199	7.8149%
		Sale	136,000	\$6.8321	224,867,199	7.8101%
		Sale	360,000	\$6.6600	224,507,199	7.7976%
		Purchase	30,000	\$6.6600	224,537,199	7.7987%
		Purchase	30,000	\$6.6733	224,567,199	7.7997%
		Purchase	6,000	\$6.6600	224,573,199	7.7999%
		Purchase	26,000	\$6.6600	224,599,199	7.8008%
		Purchase	30,000	\$6.6600	224,629,199	7.8019%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.