



25 October 2017

Mandatory general offer

Disclosure of dealings in the shares of Gold Tat Group International Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine Cypress Development Limited	25 October 2017	Purchase	173,440,000	\$0.0838	1,802,102,979	43.7308%

End

Note:

Pine Cypress Development Limited is the Offeror.

Dealings were made for its own account.

Pine Cypress Development Limited is ultimately owned by Ma Chao.