

31 October 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	30 October 2017	Purchase	30,000	\$6.4700	206,005,471	7.1550%
		Purchase	38,000	\$6.4700	206,043,471	7.1563%
		Purchase	24,000	\$6.5750	206,067,471	7.1572%
		Sale	1,010,000	\$6.4700	205,057,471	7.1221%
		Purchase	20,000	\$6.4700	205,077,471	7.1228%
		Purchase	32,000	\$6.4700	205,109,471	7.1239%
		Purchase	32,000	\$6.4700	205,141,471	7.1250%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form