



31 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	30 October 2017	Purchase	16,000,000	\$6.0000	0	0.0000%
		Sale	8,000,000	\$5.5000	0	0.0000%
		Sale	60,000	\$4.6000	0	0.0000%
		Sale	40,000	\$4.8000	0	0.0000%

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.

Public Disclosure Form