

2 November 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	1 November 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	50,000	30 October 2019	\$5.3066	\$265,330.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	50,000	30 October 2019	\$5.3066	\$265,330.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,700	24 December 2018	\$5.3020	\$62,033.4000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11,700	24 December 2018	\$5.3020	\$62,033.4000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,120	24 December 2018	\$5.2864	\$16,493.5680	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,120	24 December 2018	\$5.2864	\$16,493.5680	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,560	24 December 2018	\$5.3765	\$8,387.3400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,560	24 December 2018	\$5.3765	\$8,387.3400	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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## Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.