

2 November 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	1	Derivatives	Other types	Unsolicited	38,000	17 May	\$6.5437	\$248,659.9920	0
Stanley & Co.,	November		of products	client facilitation		2018			
International	2017			- Sale					
plc		Derivatives	Other types	Unsolicited	26,000	30 October	\$6.5569	\$170,479.9980	0
			of products	client facilitation		2019			
				- Sale					



Derivatives Other types of products Sale									
Derivatives Other types of products Other types Other ty		Derivatives	Other types	Unsolicited	332,000	30 October	\$6.4609	\$2,145,020.128	0
Derivatives Other types of products Other types Other types of products Other types Other ty			of products	client facilitation		2019		0	
Derivatives				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	4	13 April	\$6.5478	\$26.1913	0
Derivatives			of products	client facilitation		2018			
Derivatives				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	18,195	13 April	\$6.5478	\$119,137.4484	0
Derivatives			of products	client facilitation		2018			
Derivatives				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	5	13 April	\$6.5478	\$32.7391	0
Derivatives Other types of products of pro			of products	client facilitation		2018			
of products client facilitation - Purchase 2017 Derivatives Other types of products client facilitation - Purchase 2018 Derivatives Other types of products client facilitation - Purchase 2018 Derivatives Other types of products client facilitation - Purchase 2019 Derivatives Other types of products client facilitation - Purchase 2019 Derivatives Other types of products client facilitation - Purchase 2019 Derivatives Other types of products client facilitation - Purchase 2019 Derivatives Other types of products client facilitation September 2019				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	62,000	11	\$6.4835	\$401,979.9760	0
Derivatives Other types of products of pro			of products	client facilitation		December			
of products client facilitation - Purchase 2018 Derivatives Other types of products client facilitation - Purchase Derivatives Other types of products client facilitation - Purchase Derivatives Other types of products client facilitation of products client facilitation of products client facilitation of products client facilitation September				- Purchase		2017			
- Purchase 2018 Derivatives Other types Unsolicited 73 4 January \$6.5600 \$478.8800 0 client facilitation - Purchase Derivatives Other types Unsolicited of products of products of products client facilitation of products of products client facilitation September		Derivatives	Other types	Unsolicited	118	4	\$6.5600	\$774.0800	0
Derivatives Other types of products Client facilitation - Purchase Derivatives Other types of products of products Client facilitation - Purchase Derivatives Other types of products client facilitation of products Client facilitation Client fac			of products	client facilitation		September			
of products client facilitation - Purchase Derivatives Other types Unsolicited of products client facilitation client facilitation September 2019 4 14 \$6.5600 \$26.2400 0 September				- Purchase		2018			
- Purchase Derivatives Other types Unsolicited 4 14 \$6.5600 \$26.2400 0 of products client facilitation September		Derivatives	Other types	Unsolicited	73	4 January	\$6.5600	\$478.8800	0
Derivatives Other types Unsolicited 4 14 \$6.5600 \$26.2400 0 of products client facilitation			of products	client facilitation		2019			
of products client facilitation September				- Purchase					
		Derivatives	Other types	Unsolicited	4	14	\$6.5600	\$26.2400	0
- Purchase 2018			of products	client facilitation		September			
				- Purchase		2018			



Derivatives	Other types	Unsolicited	1,588	1 August	\$6.5600	\$10,417.2800	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	23	1 August	\$6.5600	\$150.8800	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	1,560	24	\$6.4124	\$10,003.3440	0
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	1,560	24	\$6.5019	\$10,142.9640	0
	of products	client facilitation		December			
		- Purchase		2018			

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.