

**Public Disclosure Form** 

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party        | Date       | Description | Description | Nature of           | Number of   | Maturity | Reference | Total amount    | Resultant      |
|--------------|------------|-------------|-------------|---------------------|-------------|----------|-----------|-----------------|----------------|
|              |            | of relevant | of products | dealings            | reference   | date /   | price     | paid / received | balance        |
|              |            | securities  |             |                     | securities  | closing  |           |                 | (including     |
|              |            |             |             |                     | to which    | out date |           |                 | those of any   |
|              |            |             |             |                     | the         |          |           |                 | person with    |
|              |            |             |             |                     | derivatives |          |           |                 | whom there is  |
|              |            |             |             |                     | relate      |          |           |                 | an agreement   |
|              |            |             |             |                     |             |          |           |                 | or             |
|              |            |             |             |                     |             |          |           |                 | understanding) |
| Morgan       | 2 November | Derivatives | Other types | Unsolicited         | 4,000       | 29       | \$6.3700  | \$25,480.0000   | 0              |
| Stanley      | 2017       |             | of products | client facilitation |             | December |           |                 |                |
| Capital      |            |             |             | - Purchase          |             | 2017     |           |                 |                |
| Services LLC |            | Derivatives | Other types | Unsolicited         | 4,000       | 29       | \$6.3700  | \$25,480.0000   | 0              |
|              |            |             | of products | client facilitation |             | December |           |                 |                |
|              |            |             |             | - Sale              |             | 2017     |           |                 |                |



| Derivatives | Other types | Unsolicited         | 62,000 | 30 October | \$6.3742 | \$395,200.0280 | 0 |
|-------------|-------------|---------------------|--------|------------|----------|----------------|---|
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Purchase          |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 62,000 | 30 October | \$6.3742 | \$395,200.0280 | 0 |
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Sale              |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 2      | 1 August   | \$6.5000 | \$13.0000      | 0 |
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Purchase          |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 2      | 1 August   | \$6.5000 | \$13.0000      | 0 |
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Sale              |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 1      | 4 January  | \$6.5000 | \$6.5000       | 0 |
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Purchase          |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 1      | 4 January  | \$6.5000 | \$6.5000       | 0 |
|             | of products | client facilitation |        | 2019       |          |                |   |
|             |             | - Sale              |        |            |          |                |   |
| Derivatives | Other types | Unsolicited         | 1      | 14         | \$6.5000 | \$6.5000       | 0 |
|             | of products | client facilitation |        | September  |          |                |   |
|             |             | - Purchase          |        | 2018       |          |                |   |
| Derivatives | Other types | Unsolicited         | 1      | 14         | \$6.5000 | \$6.5000       | 0 |
|             | of products | client facilitation |        | September  |          |                |   |
|             |             | - Sale              |        | 2018       |          |                |   |



| Derivatives | Other types | Unsolicited         | 1   | 4         | \$6.5000 | \$6.5000     | ( |
|-------------|-------------|---------------------|-----|-----------|----------|--------------|---|
|             | of products | client facilitation |     | September |          |              |   |
|             |             | - Purchase          |     | 2018      |          |              |   |
| Derivatives | Other types | Unsolicited         | 1   | 4         | \$6.5000 | \$6.5000     | ( |
|             | of products | client facilitation |     | September |          |              |   |
|             |             | - Sale              |     | 2018      |          |              |   |
| Derivatives | Other types | Unsolicited         | 329 | 13 April  | \$6.4800 | \$2,131.9200 | ( |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Purchase          |     |           |          |              |   |
| Derivatives | Other types | Unsolicited         | 329 | 13 April  | \$6.4800 | \$2,131.9200 | ( |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Sale              |     |           |          |              |   |
| Derivatives | Other types | Unsolicited         | 10  | 13 April  | \$6.4800 | \$64.8000    | ( |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Purchase          |     |           |          |              |   |
| Derivatives | Other types | Unsolicited         | 10  | 13 April  | \$6.4800 | \$64.8000    | ( |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Sale              |     |           |          |              |   |
| Derivatives | Other types | Unsolicited         | 11  | 13 April  | \$6.4800 | \$71.2800    | ( |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Purchase          |     |           |          |              |   |
| Derivatives | Other types | Unsolicited         | 11  | 13 April  | \$6.4800 | \$71.2800    |   |
|             | of products | client facilitation |     | 2018      |          |              |   |
|             |             | - Sale              |     |           |          |              |   |



| Derivatives | Other types                                     | Unsolicited  | 92,000   | 11   | \$6.4387   | \$592,360.0320   | 0   |
|-------------|---|--|--|--|--|--|---|
|             | of products                                     | client facilitation  |  | December   |  |  |   |
|             |   | - Purchase   |  | 2017   |  |  |   |
| Derivatives | Other types                                     | Unsolicited  | 92,000   | 11   | \$6.4387   | \$592,360.0320   | 0   |
|             | of products                                     | client facilitation  |  | December   |  |  |   |
|             |   | - Sale   |  | 2017   |  |  |   |
| Derivatives | Other types                                     | Unsolicited  | 76,000   | 30 October   | \$6.5011   | \$494,080.0280   | 0   |
|             | of products                                     | client facilitation  |  | 2019   |  |  |   |
|             |   | - Purchase   |  |  |  |  |   |
| Derivatives | Other types                                     | Unsolicited  | 76,000   | 30 October   | \$6.5011   | \$494,080.0280   | 0   |
|             | of products                                     | client facilitation  |  | 2019   |  |  |   |
|             |   | - Sale   |  |  |  |  |   |
| Derivatives | Other types                                     | Unsolicited  | 1,560  | 24   | \$6.4124   | \$10,003.3440  | 0   |
|             | of products                                     | client facilitation  |  | December   |  |  |   |
|             |   | - Purchase   |  | 2018   |  |  |   |
| Derivatives | Other types                                     | Unsolicited  | 1,560  | 24   | \$6.4124   | \$10,003.3440  | 0   |
|             | of products                                     | client facilitation  |  | December   |  |  |   |
|             |   | - Sale   |  | 2018   |  |  |   |
|             | Derivatives Derivatives Derivatives Derivatives | DerivativesOther types<br>of productsDerivativesOther types<br>of products | of productsclient facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- SaleDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- SaleDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- SaleDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- PurchaseDerivativesOther types<br>of productsUnsolicited<br>client 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facilitation1,56024<br>December <td>of productsclient facilitation<br/>- PurchaseDecember<br/>2017December<br/>2017DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Sale92,00011\$6.4387<br/>December<br/>2017\$592,360.0320DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Sale76,00030 October<br/>2019\$6.5011<br/>\$494,080.0280DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase76,000<br/>201930 October<br/>2019\$6.5011<br/>\$494,080.0280DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase76,000<br/>201930 October<br/>2019\$6.5011<br/>\$494,080.0280DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Sale76,000<br/>201930 October<br/>2019\$6.5011<br/>\$494,080.0280DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase1,560<br/>201824<br/>2018\$6.4124<br/>\$10,003.3440DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase1,560<br/>24<br/>24<br/>24\$6.4124<br/>\$10,003.3440DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase24<br/>24<br/>24\$6.4124<br/>\$10,003.3440DerivativesOther types<br/>of productsUnsolicited<br/>client facilitation<br/>- Purchase24<br/>24<br/>24\$6.4124<br/>\$10,003.3440</td> | of productsclient facilitation<br>- PurchaseDecember<br>2017December<br>2017DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Sale92,00011\$6.4387<br>December<br>2017\$592,360.0320DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Sale76,00030 October<br>2019\$6.5011<br>\$494,080.0280DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase76,000<br>201930 October<br>2019\$6.5011<br>\$494,080.0280DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase76,000<br>201930 October<br>2019\$6.5011<br>\$494,080.0280DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Sale76,000<br>201930 October<br>2019\$6.5011<br>\$494,080.0280DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase1,560<br>201824<br>2018\$6.4124<br>\$10,003.3440DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase1,560<br>24<br>24<br>24\$6.4124<br>\$10,003.3440DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase24<br>24<br>24\$6.4124<br>\$10,003.3440DerivativesOther types<br>of productsUnsolicited<br>client facilitation<br>- Purchase24<br>24<br>24\$6.4124<br>\$10,003.3440 |

End

## Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.