

3 November 2017

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities	closing		received	(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	2 November	Derivatives	Other types	Unsolicited	4,000	29	\$6.3700	\$25,480.0000	0
Stanley & Co.,	2017		of products	client facilitation		December			
International				- Sale		2017			
plc		Derivatives	Other types	Unsolicited	62,000	30 October	\$6.3742	\$395,200.0280	0
			of products	client facilitation		2019			
				- Sale					



Derivatives   Other types   Of products   Other types   Of products   Other types   Of products   Other types									
Derivatives   Other types of products   Other types   Other types of products   Other types		Derivatives	Other types	Unsolicited	2	1 August	\$6.5000	\$13.0000	0
Derivatives   Other types of products   Other types			of products	client facilitation		2019			
Derivatives   Other types				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	1	4 January	\$6.5000	\$6.5000	0
Derivatives   Other types of products   Other types   Other ty			of products	client facilitation		2019			
Derivatives   Other types   Unsolicited   Client facilitation   September   2018				- Sale					
Derivatives		Derivatives	Other types	Unsolicited	1	14	\$6.5000	\$6.5000	0
Derivatives			of products	client facilitation		September			
Derivatives				- Sale		2018			
Derivatives		Derivatives	Other types	Unsolicited	1	4	\$6.5000	\$6.5000	0
Derivatives   Other types of products   Other types of products   Client facilitation   Client facilitation   Sale   Other types of products   Other types   Other types of products   Other types   Other t			of products	client facilitation		September			
Derivatives   Other types   Of products   Other types				- Sale		2018			
Derivatives		Derivatives	Other types	Unsolicited	329	13 April	\$6.4800	\$2,131.9200	0
Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation client facilitation client facilitation client facilitation client fac			of products	client facilitation		2018			
of products client facilitation - Sale  Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation client facilitation client facilitation client facilitation cl				- Sale					
Derivatives Other types of products Other types of products of pro		Derivatives	Other types	Unsolicited	10	13 April	\$6.4800	\$64.8000	0
Derivatives Other types of products client facilitation - Sale  Derivatives Other types of products client facilitation - Client facilitation of products of products client facilitation of products client facilitation December Section 11 13 April \$6.4800 \$71.2800 0  2018 \$6.4800 \$71.2800 0  2018 \$6.4387 \$592,360.0320 0  December Section 12 \$6.4387 \$592,360.0320 0			of products	client facilitation		2018			
of products client facilitation - Sale  Derivatives Other types of products client facilitation of products client facilitation December  2018  92,000 11 \$6.4387 \$592,360.0320  December				- Sale					
Derivatives Other types Unsolicited 92,000 11 \$6.4387 \$592,360.0320 0 of products client facilitation December		Derivatives	Other types	Unsolicited	11	13 April	\$6.4800	\$71.2800	0
Derivatives Other types Unsolicited 92,000 11 \$6.4387 \$592,360.0320 0 of products client facilitation			of products	client facilitation		2018			
of products client facilitation December				- Sale					
		Derivatives	Other types	Unsolicited	92,000	11	\$6.4387	\$592,360.0320	0
- Purchase 2017			of products	client facilitation		December			
				- Purchase		2017			



Derivatives	Other types	Unsolicited	76,000	30 October	\$6.5011	\$494,080.0280	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	1,560	24	\$6.4124	\$10,003.3440	0
	of products	client facilitation		December			
		- Purchase		2018			

End

## Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.