



7 November 2017

Mandatory general offer

Disclosure of dealings in the shares of On Time Logistics Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
RAYS Capital Partners Limited	6 November 2017	Sale	166,000	\$4.1000	22,592,000	5.4534%
		Sale	218,000	\$4.1100	22,374,000	5.4008%
		Sale	494,000	\$4.1200	21,880,000	5.2816%
		Sale	318,000	\$4.1300	21,562,000	5.2048%
		Sale	188,000	\$4.1400	21,374,000	5.1594%
		Sale	58,000	\$4.1500	21,316,000	5.1454%
		Sale	30,000	\$4.1600	21,286,000	5.1382%
		Sale	90,000	\$4.1700	21,196,000	5.1165%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

RAYS Capital Partners Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

RAYS Capital Partners Limited is ultimately owned by RUAN David Ching-chi / YIP Yok Tak Amy.