

8 November 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley & Co., International plc	7 November 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,120	24 December 2018	\$6.4150	\$20,014.8000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	18,905	13 April 2018	\$6.3705	\$120,433.8524	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,823	13 April 2018	\$6.3705	\$11,613.3781	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,969	4 September 2018	\$6.3583	\$18,877.8917	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,840	1 August 2019	\$6.3583	\$30,774.3333	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,345	1 August 2019	\$6.3583	\$27,626.9583	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	14 September 2018	\$6.3583	\$6.3583	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	4 January 2019	\$6.3583	\$6.3583	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,560	24 December 2018	\$6.3824	\$9,956.5440	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.