

9 November 2017

Mandatory general offer
Disclosure of dealings in the shares of On Time Logistics Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-------------------------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| RAYS Capital Partners Limited | 8 November 2017 | Sale | 24,000 | \$4.1000 | 20,834,000 | 5.0291% |
| | | Sale | 26,000 | \$4.1000 | 20,808,000 | 5.0228% |
| | | Sale | 8,000 | \$4.1100 | 20,800,000 | 5.0209% |
| | | Sale | 42,000 | \$4.1000 | 20,758,000 | 5.0107% |
| | | Sale | 50,000 | \$4.1000 | 20,708,000 | 4.9987% |
| | | Sale | 50,000 | \$4.1000 | 20,658,000 | 4.9866% |
| | | Sale | 128,000 | \$4.1000 | 20,530,000 | 4.9557% |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

RAYS Capital Partners Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

RAYS Capital Partners Limited is ultimately owned by RUAN David Ching-chi / YIP Yok Tak Amy.

Public Disclosure Form