

15 November 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	14 November 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	39	1 August 2019	\$6.6400	\$258.9600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	39	1 August 2019	\$6.6400	\$258.9600	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	95	4 January 2019	\$6.6400	\$630.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	95	4 January 2019	\$6.6400	\$630.8000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	337	1 August 2019	\$6.6400	\$2,237.6800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	337	1 August 2019	\$6.6400	\$2,237.6800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	76	14 September 2018	\$6.6400	\$504.6400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	76	14 September 2018	\$6.6400	\$504.6400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	246	4 September 2018	\$6.6400	\$1,633.4400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	246	4 September 2018	\$6.6400	\$1,633.4400	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.