

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities	Maturity date / closing	Reference price	Total amount paid / received	Resultant balance (including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	14	Derivatives	Other types	Unsolicited	17,940	24	\$5.6248	\$100,908.9120	0
Stanley	November		of products	client facilitation		December			
Capital	2017			- Purchase		2018			
Services LLC		Derivatives	Other types	Unsolicited	17,940	24	\$5.6248	\$100,908.9120	0
			of products	client facilitation		December			
				- Sale		2018			



Derivatives	Other types	Unsolicited	2,340	24	\$5.6166	\$13,142.8440	0
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	2,340	24	\$5.6166	\$13,142.8440	0
	of products	client facilitation		December			
		- Sale		2018			
Derivatives	Other types	Unsolicited	150	7	\$5.5760	\$836.4000	0
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	150	7	\$5.5760	\$836.4000	0
	of products	client facilitation		December			
		- Sale		2018			
	Derivatives	DerivativesOther types of productsDerivativesOther types of productsDerivativesOther types of productsDerivativesOther types of products	Image: constraint of productsclient facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - SaleDerivativesOther typesUnsolicited client facilitation - SaleDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - PurchaseDerivativesOther typesUnsolicited client facilitation - Purchase	of productsclient facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - Sale2,340DerivativesOther types of productsUnsolicited client facilitation - Sale150DerivativesOther types of productsUnsolicited client facilitation - Purchase150DerivativesOther types of productsUnsolicited client facilitation - Purchase150DerivativesOther types of productsUnsolicited client facilitation client facilitation client facilitation150	of productsclient facilitation - PurchaseDecember 2018DerivativesOther typesUnsolicited2,34024DerivativesOther typesclient facilitation - SaleDecember 2018DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507DerivativesOther typesUnsolicited1507Decemberof productsclient facilitationDecemberDerivativesOther typesUnsolicited1507Decemberof productsclient facilitationDecemberDerivativesOther typesUnsolicited1507Decemberof productsclient facilitationDecember	of productsclient facilitation - PurchaseDecember 2018DerivativesOther types of productsUnsolicited2,34024\$5.6166DerivativesOther types of productsClient facilitation - SaleDecember 20182018DerivativesOther types of productsUnsolicited1507\$5.5760DerivativesOther types of productsClient facilitation client facilitation - PurchaseDecember 20182018DerivativesOther types of productsUnsolicited1507\$5.5760DerivativesOther types of productsUnsolicited1507\$5.5760DerivativesOther types of productsUnsolicited1507\$5.5760DerivativesOther types of productsClient facilitation client facilitationDecember December\$5.5760	of productsclient facilitation - PurchaseDecember 2018DerivativesOther typesUnsolicited2,34024\$5.6166\$13,142.8440DerivativesOther typesUnsolicited2,34024\$5.6166\$13,142.8440DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000DerivativesOther typesUnsolicited1507\$5.5760\$836.4000

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.