

17 November 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (TWD)	Highest (H) prices paid / received (TWD)	Lowest (L) prices paid / received (TWD)
BNP Paribas Arbitrage SNC	16 November 2017	Ordinary shares	Arbitrage related hedging	Sale	55,000	\$1,903,249.80	\$34.6250	\$34.5862
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	200,000	\$6,905,000.00	\$34.5250	\$34.5250
		Delta 1 products	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	200,000	\$6,863,305.32	\$34.5250	\$34.5250

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

BNP Paribas Arbitrage SNC is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

BNP Paribas Arbitrage SNC is ultimately owned by BNP Paribas.

Public Disclosure Form