

20 November 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	17 November 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,120	24 December 2018	\$7.2750	\$22,698.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,120	24 December 2018	\$7.2750	\$22,698.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	534,000	29 December 2017	\$7.2271	\$3,859,260.1860	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	534,000	29 December 2017	\$7.2271	\$3,859,260.1860	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	236,000	27 August 2018	\$7.3342	\$1,730,870.7818	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	236,000	27 August 2018	\$7.3342	\$1,730,870.7818	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	160,000	27 March 2019	\$7.3342	\$1,173,471.7165	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	160,000	27 March 2019	\$7.3342	\$1,173,471.7165	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	640,000	20 December 2018	\$7.3342	\$4,693,886.8659	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	640,000	20 December 2018	\$7.3342	\$4,693,886.8659	0



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.