

20 November 2017

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities	closing out		received	(including
					to which	date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	17	Derivatives	Other types	Unsolicited	27,300	24	\$5.9969	\$163,715.3700	0
Stanley	November		of products	client facilitation		December			
Capital	2017			- Purchase		2018			
Services LLC		Derivatives	Other types	Unsolicited	27,300	24	\$5.9969	\$163,715.3700	0
			of products	client facilitation		December			
				- Sale		2018			



Derivatives	Other types	Unsolicited	1,560	24	\$5.9879	\$9,341.1240	0
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	1,560	24	\$5.9879	\$9,341.1240	0
	of products	client facilitation		December			
		- Sale		2018			
		Derivatives Other types	of products client facilitation of products client facilitation Derivatives Other types Unsolicited of products client facilitation	of products client facilitation - Purchase Derivatives Other types of products client facilitation of products client facilitation	of productsclient facilitation - PurchaseDecember 2018DerivativesOther types of productsUnsolicited client facilitation1,560 December	of productsclient facilitation - PurchaseDecember 2018DerivativesOther types of productsUnsolicited client facilitation1,560 December24 DecemberDecemberof productsclient facilitation client facilitationDecember	of productsclient facilitation - PurchaseDecember 2018DerivativesOther types of productsUnsolicited client facilitation1,560 December24 December\$5.9879 \$9,341.1240

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.