

21 November 2017

Public Disclosure Form

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement	Percentage of class (including those of any person with whom there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	20 November	Sale	68,000	\$7.2438	207,911,739	7.2212%
	2017	Sale	148,000	\$7.2150	207,763,739	7.2161%
		Sale	520,000	\$7.2150	207,243,739	7.1980%
		Sale	244,000	\$7.2438	206,999,739	7.1896%
		Sale	476,000	\$7.2438	206,523,739	7.1730%
		Sale	72,000	\$7.2150	206,451,739	7.1705%
		Sale	242,000	\$7.2150	206,209,739	7.1621%
		Sale	1,018,000	\$7.2150	205,191,739	7.1268%
		Sale	112,000	\$7.2438	205,079,739	7.1229%
		Sale	34,000	\$7.2438	205,045,739	7.1217%



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.