

23 November 2017

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	22 November 2017	Purchase	48,000	\$6.9900	191,653,828	6.6566%
		Sale	8,000	\$7.2000	191,645,828	6.6563%
		Sale	26,000	\$7.2000	191,619,828	6.6554%
		Sale	52,000	\$7.2000	191,567,828	6.6536%
		Sale	4,000	\$7.2000	191,563,828	6.6534%
		Purchase	10,000	\$6.9900	191,573,828	6.6538%
		Purchase	30,000	\$6.9900	191,603,828	6.6548%
		Purchase	30,000	\$6.9900	191,633,828	6.6559%
		Sale	12,000	\$7.2000	191,621,828	6.6554%



## Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.