



24 November 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	23 November 2017	Sale	226,000	\$7.2181	224,179,019	7.7862%
		Sale	138,000	\$7.2181	224,041,019	7.7814%
		Sale	952,000	\$7.2181	223,089,019	7.7484%
		Purchase	1,995	\$7.0300	223,091,014	7.7484%
		Sale	488,000	\$7.2181	222,603,014	7.7315%
		Sale	68,000	\$7.2181	222,535,014	7.7291%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.