

1 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	30 November 2017	Sale	4,000	\$7.1800	247,595,675	8.5995%
		Sale	18,000	\$7.1800	247,577,675	8.5989%
		Sale	1,056,000	\$7.1800	246,521,675	8.5622%
		Purchase	3,192	\$7.1800	246,524,867	8.5624%
		Purchase	64,000	\$7.1800	246,588,867	8.5646%
		Sale	94,000	\$7.1800	246,494,867	8.5613%
		Sale	318,000	\$7.1800	246,176,867	8.5503%
		Sale	324,000	\$7.1800	245,852,867	8.5390%
		Purchase	354,000	\$7.1800	246,206,867	8.5513%



Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.