2 December 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| **Party** | **Date** | **Purchase / Sale** | **Number of shares** | **Price per share** | **Resultant balance (including those of any person with whom there is an agreement or understanding)** | **Percentage of class (including those of any person with whom there is an agreement or understanding)** |
| --- | --- | --- | --- | --- | --- | --- |
| BlackRock, Inc. | 1 December 2017 | Sale | 70,000 | $7.2354 | 243,782,355 | 8.4671% |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.