

5 December 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	4 December 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,800	24 December 2018	\$7.1385	\$55,680.3000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	7,800	24 December 2018	\$7.1385	\$55,680.3000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12,326	14 September 2018	\$7.2285	\$89,098.3214	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	12,326	14 September 2018	\$7.2285	\$89,098.3214	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	226,403	1 August 2019	\$7.2285	\$1,636,550.9700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	226,403	1 August 2019	\$7.2285	\$1,636,550.9700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	15,667	4 January 2019	\$7.2285	\$113,248.6939	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	15,667	4 January 2019	\$7.2285	\$113,248.6939	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	219,469	4 September 2018	\$7.2285	\$1,586,428.6464	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	219,469	4 September 2018	\$7.2285	\$1,586,428.6464	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	57,251	1 August 2019	\$7.2285	\$413,838.0657	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	57,251	1 August 2019	\$7.2285	\$413,838.0657	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	48,742	14 September 2018	\$7.2285	\$352,330.8763	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	48,742	14 September 2018	\$7.2285	\$352,330.8763	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,511	1 August 2019	\$7.2285	\$47,064.6739	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,511	1 August 2019	\$7.2285	\$47,064.6739	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	55,498	4 September 2018	\$7.2285	\$401,166.5293	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	55,498	4 September 2018	\$7.2285	\$401,166.5293	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25,748	1 August 2019	\$7.2285	\$186,119.0637	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	25,748	1 August 2019	\$7.2285	\$186,119.0637	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	61,956	4 January 2019	\$7.2285	\$447,848.0934	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	61,956	4 January 2019	\$7.2285	\$447,848.0934	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	110,000	23 September 2019	\$7.1693	\$788,619.9200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	110,000	23 September 2019	\$7.1693	\$788,619.9200	0

End



SECURITIES AND FUTURES COMMISSION

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Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.

Public Disclosure Form