

**Public Disclosure Form** 

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	8 December 2017	Derivatives Derivatives	Other types of products Other types of products	Unsolicited client facilitation - Purchase Unsolicited client facilitation	178,000	17 May 2018 17 May 2018	\$6.4767 \$6.4767	\$1,152,860.0760 \$1,152,860.0760	0
				- Sale					



Derivatives	Other types	Unsolicited	56,000	31 May	\$6.5304	\$365,700.0000	(
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	56,000	31 May	\$6.5304	\$365,700.0000	(
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	6,240	24	\$6.5478	\$40,858.2720	(
	of products	client facilitation		December			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	6,240	24	\$6.5478	\$40,858.2720	(
	of products	client facilitation		December			
		- Sale		2018			
Derivatives	Other types	Unsolicited	1,879	4 January	\$6.4200	\$12,063.1800	(
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	1,879	4 January	\$6.4200	\$12,063.1800	(
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	16	1 August	\$6.4200	\$102.7200	(
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	16	1 August	\$6.4200	\$102.7200	(
	of products	client facilitation		2019			
		- Sale					



Derivatives	Other types	Unsolicited	36	4	\$6.4200	\$231.1200	0
	of products	client facilitation		September			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	36	4	\$6.4200	\$231.1200	0
	of products	client facilitation		September			
		- Sale		2018			
Derivatives	Other types	Unsolicited	2	1 August	\$6.4200	\$12.8400	0
	of products	client facilitation		2019			
		- Purchase					
Derivatives	Other types	Unsolicited	2	1 August	\$6.4200	\$12.8400	0
	of products	client facilitation		2019			
		- Sale					
Derivatives	Other types	Unsolicited	4	14	\$6.4200	\$25.6800	0
	of products	client facilitation		September			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	4	14	\$6.4200	\$25.6800	0
	of products	client facilitation		September			
		- Sale		2018			
	Derivatives Derivatives Derivatives Derivatives	DerivativesOther types of productsDerivativesOther types of products	of productsclient facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - SaleDerivativesOther types of productsUnsolicited client facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation client facilitation of productsDerivativesOther types of productsUnsolicited client facilitation client facilitation client facilitation client facilitation client facilitation client facilitation	of productsclient facilitation - PurchaseDerivativesOther types of productsUnsolicited client facilitation - 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## Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.