

13 December 2017

**Voluntary general offer**
**Disclosure of dealings in the shares of Orient Overseas (International) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
HSBC Bank Plc	12 December 2017	Purchase	500	\$75.4000	0	0.0000%
		Purchase	500	\$75.4000	0	0.0000%
		Purchase	500	\$75.3500	0	0.0000%
		Purchase	500	\$75.3500	0	0.0000%
		Purchase	500	\$75.3500	0	0.0000%
		Purchase	500	\$75.3000	0	0.0000%
		Purchase	500	\$75.3000	0	0.0000%
		Purchase	1,000	\$75.3000	0	0.0000%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

HSBC Bank Plc is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.