

13 December 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	12 December 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	17 May 2018	\$6.6300	\$53,040.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	17 May 2018	\$6.6300	\$53,040.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	31 October 2019	\$6.6400	\$225,760.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,000	31 October 2019	\$6.6400	\$225,760.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9,360	24 December 2018	\$6.6328	\$62,083.0080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,360	24 December 2018	\$6.6328	\$62,083.0080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,560	24 December 2018	\$6.5818	\$10,267.6080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,560	24 December 2018	\$6.5818	\$10,267.6080	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9	1 August 2019	\$6.8000	\$61.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9	1 August 2019	\$6.8000	\$61.2000	0



	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	672	14 September 2018	\$6.8000	\$4,569.6000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	672	14 September 2018	\$6.8000	\$4,569.6000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	9	4 September 2018	\$6.8000	\$61.2000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	9	4 September 2018	\$6.8000	\$61.2000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	23 September 2019	\$6.7850	\$27,140.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	23 September 2019	\$6.7850	\$27,140.0000	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.