

23 June 2014

**Voluntary general offer**

**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                    | Date         | Description of relevant securities | Nature of dealings   | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------------------|--------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Nomura International Plc | 20 June 2014 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase        | 500                             | \$62,250                     | \$124.50                           | \$124.50                          |

End

Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.