

18 December 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley & Co., International plc	15 December 2017	Derivatives	Other types of products	Unsolicited client facilitation - Sale	284,000	29 December 2017	\$6.2600	\$1,777,840.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	228,000	29 December 2017	\$6.3600	\$1,450,080.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	20,000	23 September 2019	\$6.5593	\$131,186.1400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	116,000	18 October 2018	\$6.5593	\$760,879.3800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	178,000	11 December 2019	\$6.5593	\$1,167,556.2900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,120	24 December 2018	\$6.3976	\$19,960.5120	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,000	14 December 2018	\$6.5710	\$275,980.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	14 September 2018	\$6.5100	\$13.0200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	25	4 September 2018	\$6.5100	\$162.7500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10	4 January 2019	\$6.5100	\$65.1000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	15	1 August 2019	\$6.5100	\$97.6500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	283	1 August 2019	\$6.5100	\$1,842.3300	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	14,000	23 September 2019	\$6.5471	\$91,659.9880	0



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.