

19 December 2017

Public Disclosure Form

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including those
					to which	out date			of any person
					the				with whom there
					derivatives				is an agreement
					relate				or
									understanding)
Merrill	18	Derivatives	Other types	Entering into	4,300	15 August	\$27.7000	\$119,115.0000	0
Lynch	December		of products	of a derivative		2018			
International	2017			contract					

End

Note:



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.