



20 December 2017

**Possible general offer**

**Disclosure of dealings in the shares of Value Partners Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Franklin Resources, Inc.	19 December 2017	Sale	1,000	\$8.0800	162,097,246	8.7539%
		Sale	5,000	\$8.0900	162,092,246	8.7536%
		Sale	20,000	\$8.1000	162,072,246	8.7525%

End

Note:

Franklin Resources, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.