

20 December 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	19 December 2017	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	31 October 2019	\$6.4859	\$220,519.9880	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,000	31 October 2019	\$6.4859	\$220,519.9880	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,560	24 December 2018	\$6.4676	\$10,089.4560	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,560	24 December 2018	\$6.4676	\$10,089.4560	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5	4 September 2018	\$6.5400	\$32.7000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	5	4 September 2018	\$6.5400	\$32.7000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,317	4 January 2019	\$6.5400	\$15,153.1800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,317	4 January 2019	\$6.5400	\$15,153.1800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8	14 December 2018	\$6.5400	\$52.3200	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8	14 December 2018	\$6.5400	\$52.3200	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4	1 August 2019	\$6.5400	\$26.1600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4	1 August 2019	\$6.5400	\$26.1600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,972	1 August 2019	\$6.5400	\$12,896.8800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,972	1 August 2019	\$6.5400	\$12,896.8800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4	14 September 2018	\$6.5400	\$26.1600	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4	14 September 2018	\$6.5400	\$26.1600	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.