



20 December 2017

Partial offer

Disclosure of dealings in the shares of Jun Yang Financial Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Liu Guangdian	20 December 2017	Options	Share option	Exercising of option / traded option contract	29,110,000	24 January 2017	23 January 2019	\$0.1700	\$4,948,700.0000	0

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Liu Guangdian is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.