



21 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	20 December 2017	Purchase	2,000	\$6.3500	257,882,080	8.9568%
		Purchase	4,000	\$6.3500	257,886,080	8.9570%
		Purchase	110,000	\$6.3500	257,996,080	8.9608%
		Purchase	8,068	\$6.4900	258,004,148	8.9611%
		Purchase	12,102	\$6.4900	258,016,250	8.9615%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

The 4th and 5th dealing indicate a transfer upon in-specie subscriptions by authorized participants.