

22 December 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch Pierce, Fenner, and Smith Incorporated	21 December 2017	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$55,220.0000	\$27.8500	\$27.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	400	\$11,020.0000	\$27.5500	\$27.5500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,400	\$66,000.0000	\$27.5000	\$27.5000

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



**SFC**

證監會

**SECURITIES AND FUTURES COMMISSION**

證券及期貨事務監察委員會

**Public Disclosure Form**

Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.