

23 December 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	22 December 2017	Sale	386,000	\$6.6300	221,530,630	7.6942%
		Purchase	44,000	\$6.6300	221,574,630	7.6958%
		Purchase	20,000	\$6.6300	221,594,630	7.6965%
		Purchase	12,102	\$6.5600	221,606,732	7.6969%
		Purchase	20,000	\$6.6300	221,626,732	7.6976%
		Purchase	50,000	\$6.6300	221,676,732	7.6993%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 4<sup>th</sup> dealing indicate a transfer upon in-specie subscriptions by authorized participants.

Public Disclosure Form