

28 December 2017

Partial offer

Disclosure of dealings in the shares of Jun Yang Financial Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Pa	rty	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
			relevant	products		securities	period -	period - To		paid / received	balance
			securities			under the	From Date	Date			(including
						option					those of any
											person with
											whom there is
											an agreement
											or
											understanding)
Kw	vok Sze Yiu,	28 December	Options	Share option	Exercising of option /	29,110,000	24 January	23 January	\$0.1700	\$4,948,700.00	0
Go	ordon	2017			traded option		2017	2019			
					contract						

End



Note:

Kwok Sze Yiu, Gordon is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.