

29 December 2017

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity | Reference | Total amount | Resultant |
|---------------|-------------|-------------|-------------|--------------------|-------------|-----------|-----------|----------------|----------------|
| | | of relevant | of products | dealings | reference | date / | price | paid / | balance |
| | | securities | | | securities | closing | | received | (including |
| | | | | | to which | out date | | | those of any |
| | | | | | the | | | | person with |
| | | | | | derivatives | | | | whom there is |
| | | | | | relate | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Merrill Lynch | 28 December | Derivatives | Other types | Entering into of a | 8,800 | 15 August | \$27.8926 | \$245,455.0000 | 0 |
| International | 2017 | | of products | derivative | | 2018 | | | |
| | | | | contract | | | | | |

End

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.