

29 December 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	28 December 2017	Sale	2,000	\$4.7000	165,527,025	5.7491%
		Sale	60,000	\$5.2500	165,467,025	5.7470%
		Sale	148,000	\$4.9000	165,319,025	5.7419%
		Sale	4,000	\$4.5000	165,315,025	5.7418%
		Sale	60,000	\$3.0000	165,255,025	5.7397%
		Sale	136,000	\$5.5000	165,119,025	5.7349%
		Sale	60,000	\$5.0000	165,059,025	5.7329%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.

Public Disclosure Form