

29 December 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	28 December 2017	Options	Put option	Lapsing of option / traded option contract	2,000	28 December 2017	28 December 2017	\$4.0000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	58,000	28 December 2017	28 December 2017	\$3.8000	\$0.0000	0

		Options	Put option	Lapsing of option / traded option contract	12,000	28 December 2017	28 December 2017	\$5.0000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	60,000	28 December 2017	28 December 2017	\$3.9000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	60,000	28 December 2017	28 December 2017	\$3.5000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	136,000	28 December 2017	28 December 2017	\$5.5000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	60,000	28 December 2017	28 December 2017	\$5.2500	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	60,000	28 December 2017	28 December 2017	\$4.7000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	60,000	28 December 2017	28 December 2017	\$3.0000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	46,000	28 December 2017	28 December 2017	\$4.8000	\$0.0000	0

		Options	Put option	Lapsing of option / traded option contract	22,000	28 December 2017	28 December 2017	\$4.9000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	60,000	28 December 2017	28 December 2017	\$4.5000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	148,000	28 December 2017	28 December 2017	\$4.9000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	56,000	28 December 2017	28 December 2017	\$4.3000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	36,000	28 December 2017	28 December 2017	\$4.4000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	10,000	28 December 2017	28 December 2017	\$4.2000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	4,000	28 December 2017	28 December 2017	\$4.5000	\$0.0000	0
		Options	Call option	Exercising of option / traded option contract	60,000	28 December 2017	28 December 2017	\$5.0000	\$0.0000	0



		Options	Call option	Exercising of option / traded option contract	2,000	28 December 2017	28 December 2017	\$4.7000	\$0.0000	0
		Options	Put option	Lapsing of option / traded option contract	20,000	28 December 2017	28 December 2017	\$5.2500	\$0.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.