

23 June 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>  (Note 4)	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse Securities (Europe) Limited	20 June 2014	Purchase	2,000	\$124.50		
		Purchase	4,000	\$124.50		
		Purchase	7,000	\$124.50		
		Purchase	2,000	\$124.50		
		Purchase	8,000	\$124.50		
		Purchase	2,000	\$124.50		
		Purchase	10,000	\$124.50		
		Purchase	10,000	\$124.50	19,398,312	6.29%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
4. This form is to be read in conjunction with that of Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 20 June 2014.