

3 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Asia Securities Products LLC	2 January 2018	Warrants	Warrants	Closing out of a derivative contract	12,000	2 January 2018	\$6.9697	\$83,636.4000	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Morgan Stanley Asia Securities Products LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Asia Securities Products LLC is ultimately owned by Morgan Stanley.