

5 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	4 January 2018	Purchase	112,000	\$6.5993	19,866,000	1.7065%
		Sale	13,000	\$6.5531	19,853,000	1.7054%
		Purchase	24,000	\$6.5910	19,877,000	1.7074%
		Purchase	24,000	\$6.5910	19,901,000	1.7095%
		Purchase	8,000	\$6.6000	19,909,000	1.7102%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



**SFC**

證監會

**SECURITIES AND FUTURES COMMISSION**

證券及期貨事務監察委員會

**Public Disclosure Form**

Dealings were made for the account of discretionary investment clients.