

5 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	4 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,000	30 October 2019	\$6.5000	\$65,000.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,000	30 October 2019	\$6.5000	\$65,000.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	680	24 December 2018	\$6.5882	\$4,479.9760	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	680	24 December 2018	\$6.5882	\$4,479.9760	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,040	24 December 2018	\$6.5989	\$13,461.7560	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,040	24 December 2018	\$6.5989	\$13,461.7560	0

End



SECURITIES AND FUTURES COMMISSION  
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Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.

Public Disclosure Form