



6 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	5 January 2018	Purchase	120,000	\$7.8827	244,686,016	8.4985%
		Purchase	56,000	\$7.9000	244,742,016	8.5004%
		Purchase	20,000	\$7.9000	244,762,016	8.5011%
		Sale	2,000	\$7.9000	244,760,016	8.5011%
		Purchase	20,000	\$7.9000	244,780,016	8.5018%
		Purchase	28,000	\$7.9000	244,808,016	8.5027%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The 5<sup>th</sup> and 6<sup>th</sup> dealing indicate a transfer upon in-specie subscriptions by authorized participants.