

9 January 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	8 January 2018	Purchase	80,000	\$8.3900	235,715,156	8.1869%
		Purchase	30,000	\$8.3900	235,745,156	8.1880%
		Purchase	22,000	\$8.3900	235,767,156	8.1887%
		Purchase	24,000	\$8.3900	235,791,156	8.1895%
		Purchase	44,000	\$8.3900	235,835,156	8.1911%
		Purchase	140,000	\$8.4441	235,975,156	8.1959%
		Purchase	28,000	\$8.3900	236,003,156	8.1969%

End



SECURITIES AND FUTURES COMMISSION

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證監會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form