

10 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	9 January 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	410	30 August 2019	\$6.9200	\$2,837.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	410	30 August 2019	\$6.9200	\$2,837.2000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	30 October 2019	\$6.9650	\$27,860.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	30 October 2019	\$6.9650	\$27,860.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	30 October 2019	\$6.9450	\$41,670.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	30 October 2019	\$6.9450	\$41,670.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,040	24 December 2018	\$6.8985	\$14,072.9400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,040	24 December 2018	\$6.8985	\$14,072.9400	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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## Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.