



10 January 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of Midas International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SHEK Lai Him, Abraham	5 January 2018	Sale	20,000	\$0.4150	10,000	0.0003%
		Sale	10,000	\$0.4000	0	0.0000%

End

Note:

SHEK Lai Him, Abraham is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

This form was received by the Executive after office hours on 10 January 2018.