

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of | Description | Nature of | Number of | Maturity | Reference | Total | Resultant |
|---------------|---------|----------------|-------------|----------------|-------------|-------------|-----------|-----------|----------------|
| | | relevant | of products | dealings | reference | date / | price | amount | balance |
| | | securities | | | securities | closing out | | paid / | (including |
| | | | | | to which | date | | received | those of any |
| | | | | | the | | | | person with |
| | | | | | derivatives | | | | whom there is |
| | | | | | relate | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Credit Suisse | 20 June | Ordinary | Swap | Client Facing | 1,500 | 19-Jul-18 | \$124.50 | \$186,750 | 19,398,312 |
| Securities | 2014 | shares | | Portfolio Swap | | | | | |
| (Europe) | | | | | | | | | |
| Limited | | | | | | | | | |

End



Note:

- 1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
- 4. This form is to be read in conjunction with that of Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 20 June 2014.