

12 January 2018

Voluntary general offer

Disclosure of dealings in the shares of Teamway International Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Bright State	12 January	Sale	2,183,000,000	\$0.0500	0	0.0000%
Investment Limited	2018					

End

Note:

Bright State Investment Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Bright State Investment Limited is ultimately owned by Cao Longbing.