

12 January 2018

**Voluntary general offer**

**Disclosure of dealings in the shares of Teamway International Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cao Longbing	12 January 2018	Sale	2,183,000,000	\$0.0500	4,000,000	0.0363%

End

Note:

Cao Longbing is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.